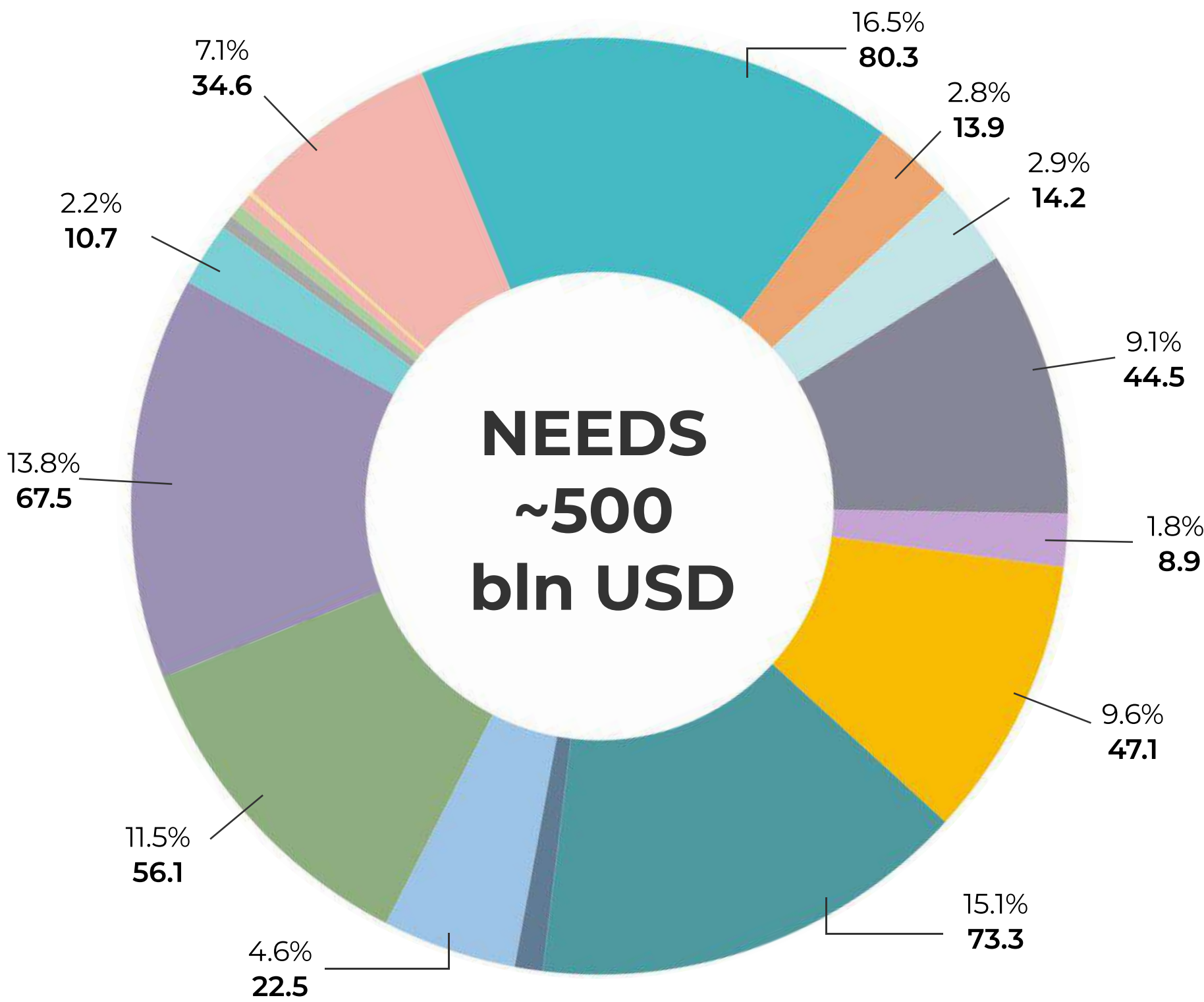
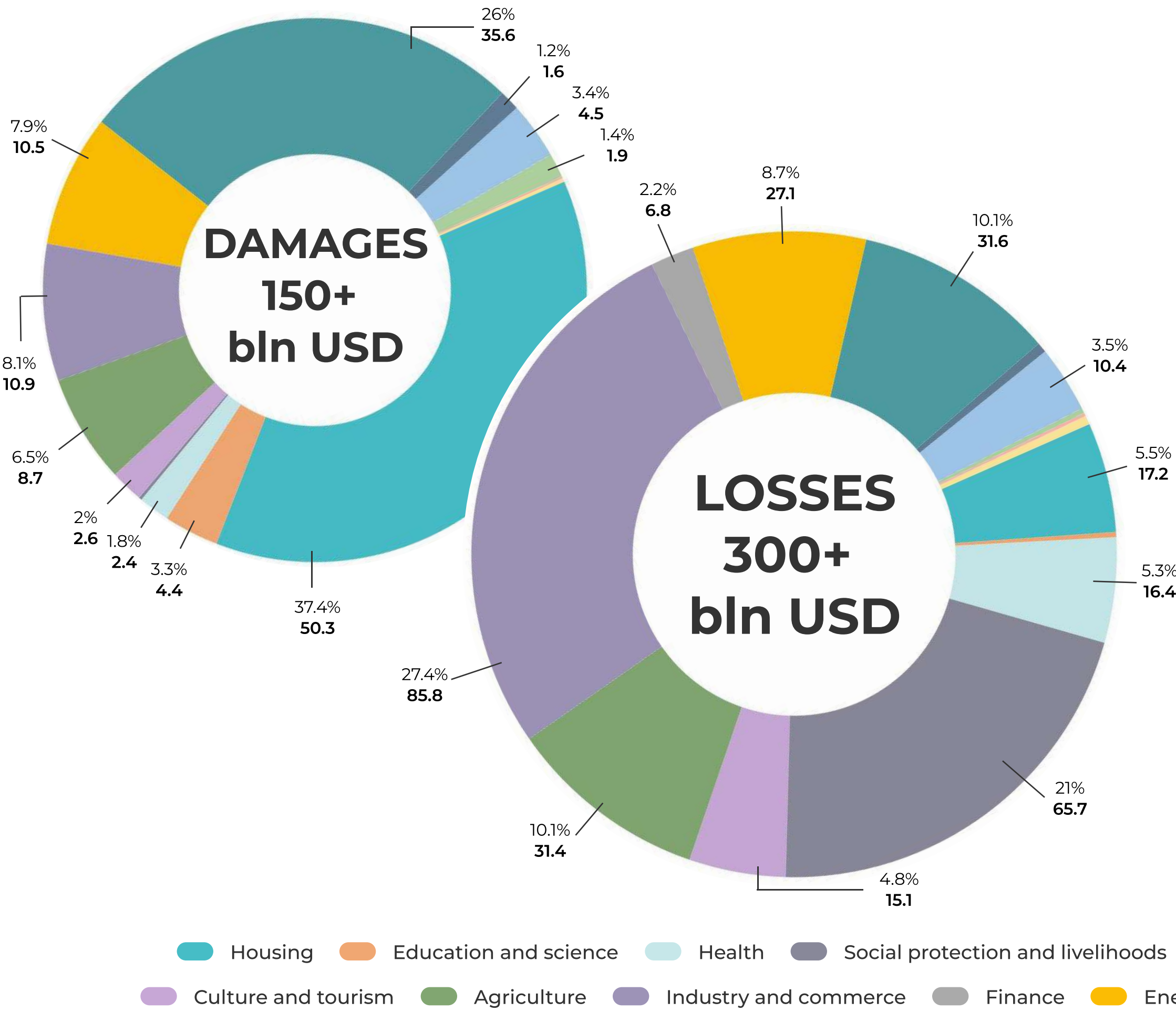


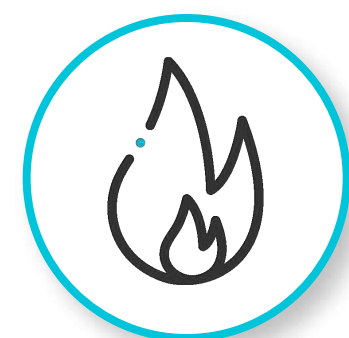
REBUILDING UKRAINE

Direct damage, losses, recovery and reconstruction needs, bln USD

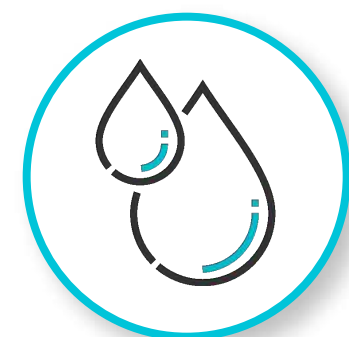


* - RDNA3: World Bank, Government of Ukraine, European Union, United Nations

INVESTMENT OPPORTUNITIES: NATURAL RESOURCES



700+ bln m3
gas reserves*



80+ mln ton
oil reserves*



20+ thsd
mineral deposits*



100+
types of minerals*
(including lithium, zirconium,
cobalt, titanium, beryllium,
niobium and others)



Ukrnafta projects

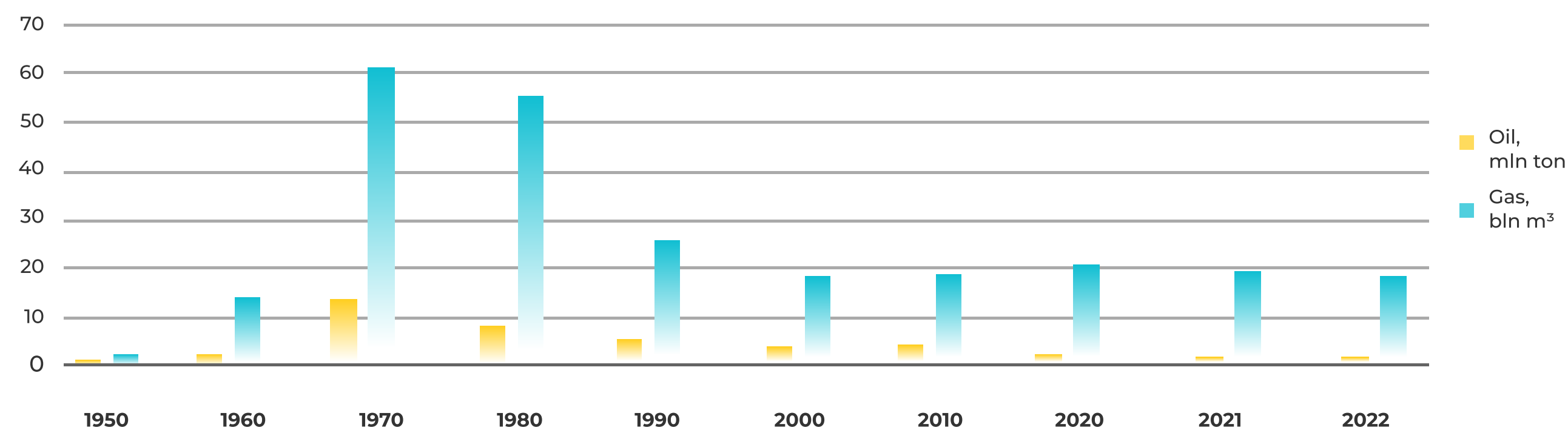
20+ fields

joint development under the PSA

The reserves of the fields is:

- 12 mln tons of oil
- 31 bln m3 of gas

Oil and gas extraction in Ukraine, 1950-2022*

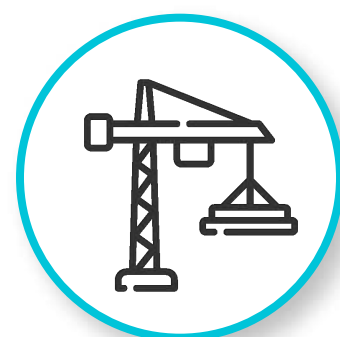


OTHER INVESTMENT OPPORTUNITIES



USD 25+ bln

equipment for industry



USD 1+ bln

manufacturing of
construction materials



USD 2+ bln

waste management**



USD 6+ bln

SME's recovery***



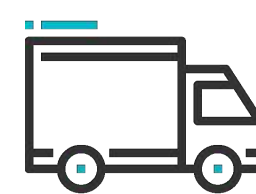
USD 27+ bln

investments to save
energy consumption*:



30%

industry



5-10%

public transport



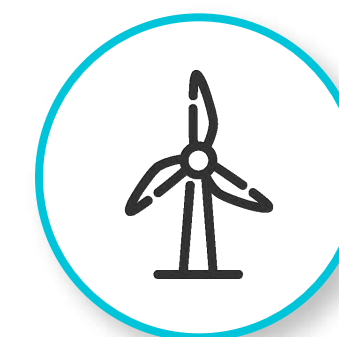
50-60%

residential



USD 20 bln

renewable energy
sources*:



USD 8+ bln

power generation
capacity



USD 10+ bln

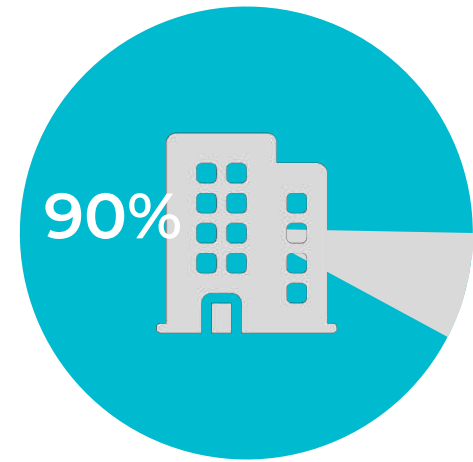
biomethane
production



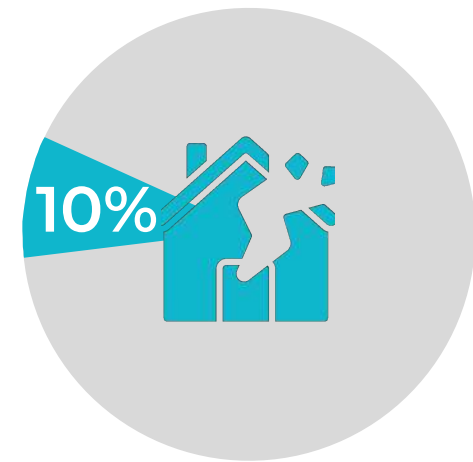
USD 300 mln

bioethanol
and biodiesel plants

INVESTMENT OPPORTUNITIES IN UKRAINE



of the housing sector
do not meet the
European Energy
Efficiency and
Inclusion Codes



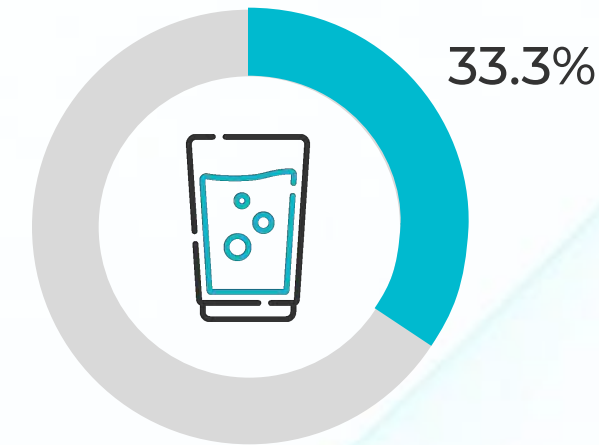
2 mln houses
general housing facilities
damaged and destroyed

80.3 bln USD
general needs for the reconstruction
of residential buildings

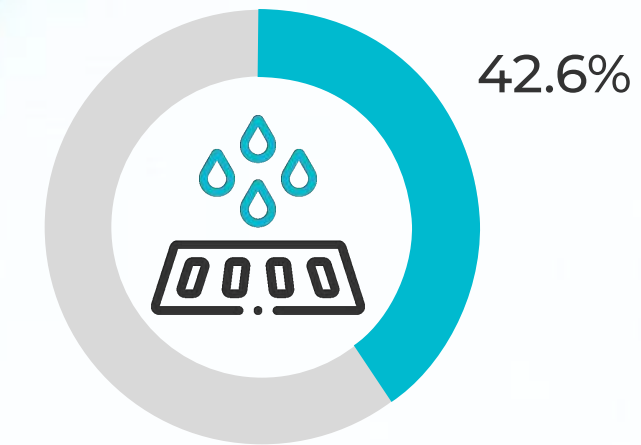


Housing repair and reconstruction - **72 bln USD**
Demolition and waste removal - **7 bln USD**
Temporary housing - **0.76 bln USD**

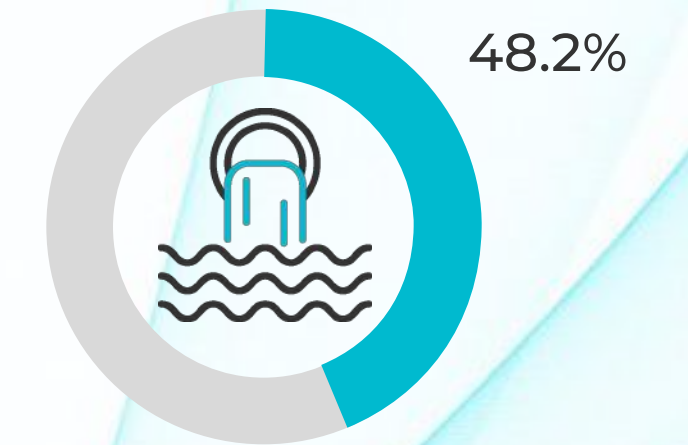
Water supply



emergency condition
of drinking water
supply systems



emergency condition
of drainage systems

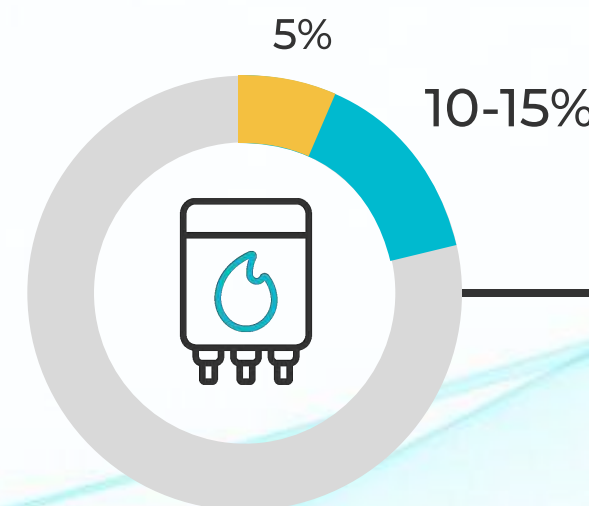


of wastewater is discharged
without proper processing

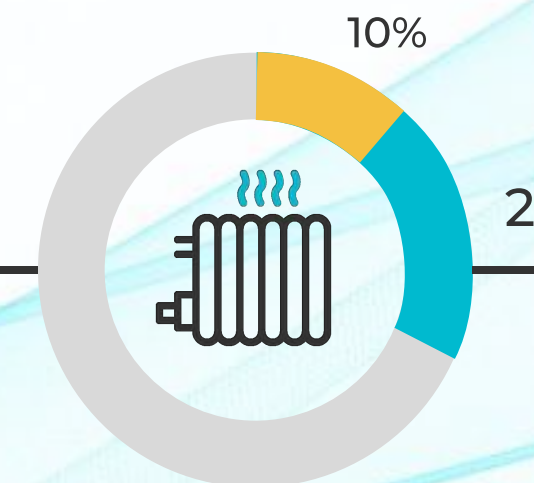


32.1 bln USD
investment potential

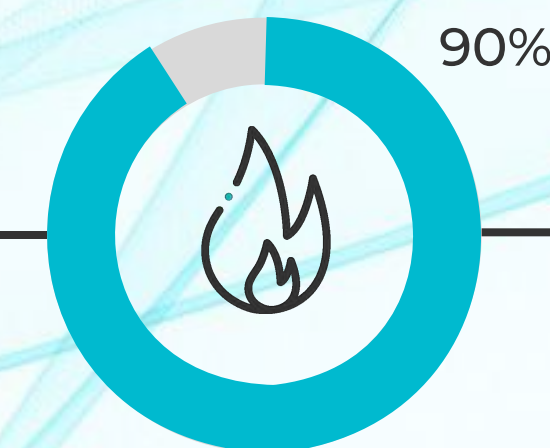
Centralized heating



in boilers



in heating networks



dependence on
natural gas in the heat
energy production



7 bln USD
investment
potential

● energy lost ● normal loss rate

INVESTMENT OPPORTUNITIES IN UKRAINE

Priority areas



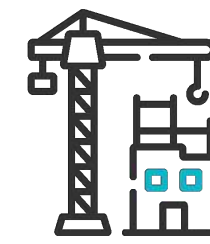
16 000
Healthcare
institutions



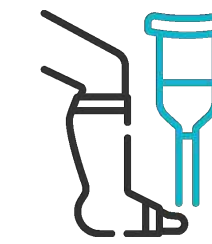
35+ mln
Potential
patients



400 000
Medical professionals
and pharmacy workers



75+ USD bln
for the construction and
reconstruction of about a
thousand institutions
of various levels



10+ USD bln
to build about 150 institutions
for the rehabilitation of people
with post-traumatic stress
disorders ([pilot project in Lviv](#))

Promising subsectors



Medicine



Pharmaceutics



**Remote and
onsite services**
to reconnect patients,
including IDPs, with
medical services



**Investments in
human capital**
to increase the level of
involvement of medical
of healthcare professionals



Rehabilitation



Prosthetics



~1 500
destroyed/damaged
medical facilities



16 USD bln
Needs for rebuilding
the healthcare sector

INVESTMENT INCENTIVES: SIGNIFICANT INVESTMENTS

AMOUNT OF STATE SUPPORT

up to 30% CAPEX***



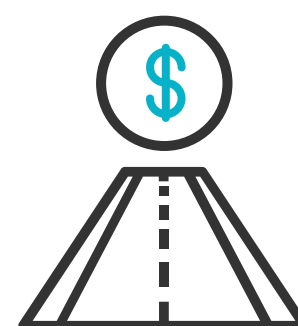
CIT exemption*
(for 5 years by choice)



Exemption from VAT for importing new equipment and components to it **



Exemption from **import duties** for new equipment and components to it **



Construction/compensation for built **engineering and transport infrastructure** (highways, communication lines, utilities, etc.).



Lease of **state or communal land plots** without land auctions



Compensation for **costs of connection** to engineering and transport networks



Land tax exemption/ reduced land tax rates



Exemption from compensation for **losses of forestry production**

* Does not apply to projects in the fields of extraction for the purpose of further processing and/or enrichment of minerals.

** The list and volumes of equipment are approved by the Cabinet of Ministers for each project.

*** An applicant may make investments in the objects of investment amounting to no more than 30% of the total volume of significant investments required for the implementation of an investment project with significant investments no earlier than 18 months prior to the date of application submission to the authorized body.

PROJECT REQUIREMENTS

12+ mln EUR
investments

10+ new
jobs created



Guide: Incentives for Significant Investments

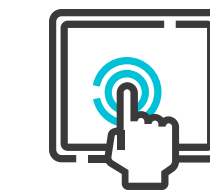
INVESTMENT INCENTIVES: INDUSTRIAL PARKS



10-year **corporate income tax exemption**



compensation for **connecting to engineering grids**



VAT exemption for importing new equipment



exemption from **import duties** for new equipment



full or partial compensation of interest rates on loans for arranging an industrial park, carrying out economic activity



Guide: State support for Industrial Parks

78 industrial parks*

2500+ ha
of zoned industrial land available for manufacturing projects

* - Cabinet of Ministers of Ukraine

INVESTMENT INSURANCE



On November 22, 2023, the Ukrainian Parliament adopted draft law No. 9015 "On Amendments to the Law of Ukraine 'On Financial Mechanisms for Stimulating Export Activity' on Insurance of Investments in Ukraine against Military Risks"



In September 2022, the Ministry of Economy of Ukraine formalized an agreement with MIGA to implement an investment insurance mechanism for foreign investment

Guaranties and insurance provided in 2023:

- ProCreditHolding – 47.5 mln EUR
- LvivIndustrialPark – 9.2 mln EUR
- CANPACK – 13.9 mln EUR



On April 12, 2023, the USDFC and USAID signed a Memorandum with the Government of Ukraine, which allows the USDFC to cover US, international or Ukrainian investments in Ukraine



The German Ministry of Economic Affairs provides investment insurance through the Investment Guarantee Scheme administered by PricewaterhouseCoopers



The Polish Export Credit Insurance Corporation helped increase exports of goods from Poland to Ukraine by almost 55% compared to 2022



The French state-owned insurance company will insure French companies that stand ready to invest in Ukraine and take an active part in the country's reconstruction without waiting for the war to end